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Notice regarding Revisions of Financial Results Forecasts

Hosiden Corporation (the "Company") hereby announces that it has revised the consolidated financial results forecasts for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026, which were released on May 9, 2025, in light of recent trends in its financial results. The details are as follows.

1. Revisions to the consolidated financial results forecasts for the six months ending September 30, 2025 (from April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	213,000	5,500	4,000	2,800	55.02
Revised forecast (B)	235,000	7,000	7,000	4,900	96.29
Increase (Decrease) (B-A)	22,000	1,500	3,000	2,100	
Increase (Decrease) percentage (%)	10.3	27.3	75.0	75.0	
(Reference) Actual results for the fiscal year ended September 30, 2024	116,173	7,969	6,340	4,426	85.50

2. Revisions to the consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 406,000	Millions of yen 13,000	Millions of yen 12,000	Millions of yen 8,400	Yen 165.07
Revised forecast (B)	428,000	15,500	16,000	11,300	222.06
Increase (Decrease) (B-A)	22,000	2,500	4,000	2,900	
Increase (Decrease) percentage (%)	5.4	19.2	33.3	34.5	
(Reference) Actual results for the fiscal year ended March 31, 2025	247,571	13,573	14,776	10,037	194.76

3. Reasons for revisions

With regard to the consolidated earnings forecast for the six-month period ending March 31, 2026, we have revised our sales forecast upward from the previous projection. This revision reflects an increase in orders received for the amusement-related business. As a result of this increase in projected sales, operating profit is also expected to exceed the previous forecast. In addition, due to a change in U.S. tariff rates, the Group’s projected tariff burden has decreased from the previous outlook, which is expected to further contribute to an increase in operating profit. Furthermore, foreign exchange losses are now expected to be smaller than previously projected, and accordingly, ordinary profit is anticipated to surpass the previous forecast. As a result of the above factors, profit attributable to owners of parent for the interim period is also expected to increase, prompting the revision of the forecast as described above.

Regarding the full-year consolidated earnings forecast, the increase in projected sales for the six-month period has been reflected in the full-year sales forecast. However, sales forecasts for the third quarter onward remain unchanged from the previous outlook. In addition to the improvement in operating profit for the six-month period, tariff expenses are expected to remain lower than previously forecasted for the third quarter and beyond, which is projected to lead to an increase in operating income for the full year as well. Consequently, full-year ordinary profit and profit attributable to owners of the parent are also expected to increase, and the forecast has been revised accordingly.

In the previous forecast, the assumed exchange rate was set at JPY 143 per U.S. dollar. However, based on the exchange rate at the end of the first quarter of the current fiscal year, the assumed exchange rate for the second quarter and beyond has been revised to JPY 145 per U.S. dollar.

* The above financial results forecasts are future forecasts based on the judgment of the Company taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks for not to depend highly on these forward-looking statements.