

Supplementary Information on Financial Results for FY26/03

**May 8, 2026
HOSIDEN CORPORATION**

Overview of Business Results for FY26/03

• Full-Year Result : [Increase in Sales and Profit](#)

(Unit : Billions of yen)

Sales	FY25/03	▶	FY26/03	Difference +200.7 (+81.1%)	Amusement	+208.6
	247.6		448.3		Mobile Communications	△8.3
					Automotive	+2.9
					Other	△2.5
Operating profit	FY25/03	▶	FY26/03	Difference +5.7 (+41.7%)	*Foreign exchange gain	
	13.6		19.2		FY25/03 :	45 millions of yen
					FY26/03 :	4,182 millions of yen
Exchange rate	152.56 Yen/USD		150.78 Yen/USD			

Point

- Net sales amounted to ¥448.3 billion, approximately 1.8 times year-on-year, as strong sales to the amusement market and increased sales for automotive market more than offset declines in sales to the mobile communications and other markets.
- In terms of profitability, driven mainly by growth in sales to the amusement market, operating profit increased by 41.7% year-on-year to ¥19.2 billion. In addition, foreign exchange gains of approximately ¥4.2 billion contributed to a 66.8% increase in ordinary profit to ¥24.6 billion.
- Net profit attributable to owners of the parent reached a record high of ¥16.2 billion. With a payout ratio of 30%, the year-end dividend is expected to be ¥73 per share, and together with the interim dividend of ¥25, the annual dividend is planned to be ¥98 per share.

Forecast for the Fiscal Year Ending FY27/03

• H1 Forecast

(Unit : Billions of yen)

Sales	FY26/03 H1	▶	FY27/03 H1	Difference △7.4 (△3.0%)	Amusement	△11.0
	245.4		238.0		Mobile Communications	+3.0
Operating profit	FY26/03 H1	▶	FY27/03 H1	Difference +1.5 (+18.5%)	Automotive	+2.0
	8.1		9.6		Other	△1.4
Exchange rate	146.04 Yen/USD		155 Yen/USD		In the first half of FY26/03, operating profit was negatively affected by a sharp appreciation of the yen in the Q1; however, no such foreign exchange impact is assumed in our forecast for FY27/03.	



• Full-Year Forecast

Sales	FY26/03	▶	FY27/03	Difference △12.3 (△2.7%)	Amusement	△20.9
	448.3		436.0		Mobile Communications	+7.0
Operating profit	FY26/03	▶	FY27/03	Difference △1.2 (△6.4%)	Automotive	+2.3
	19.2		18.0		Other	△0.7
Exchange rate	150.78 Yen/USD		155 Yen/USD		Operating profit is forecast to decrease by 6.4% year-on-year to ¥18.0 billion.	

Cash Position

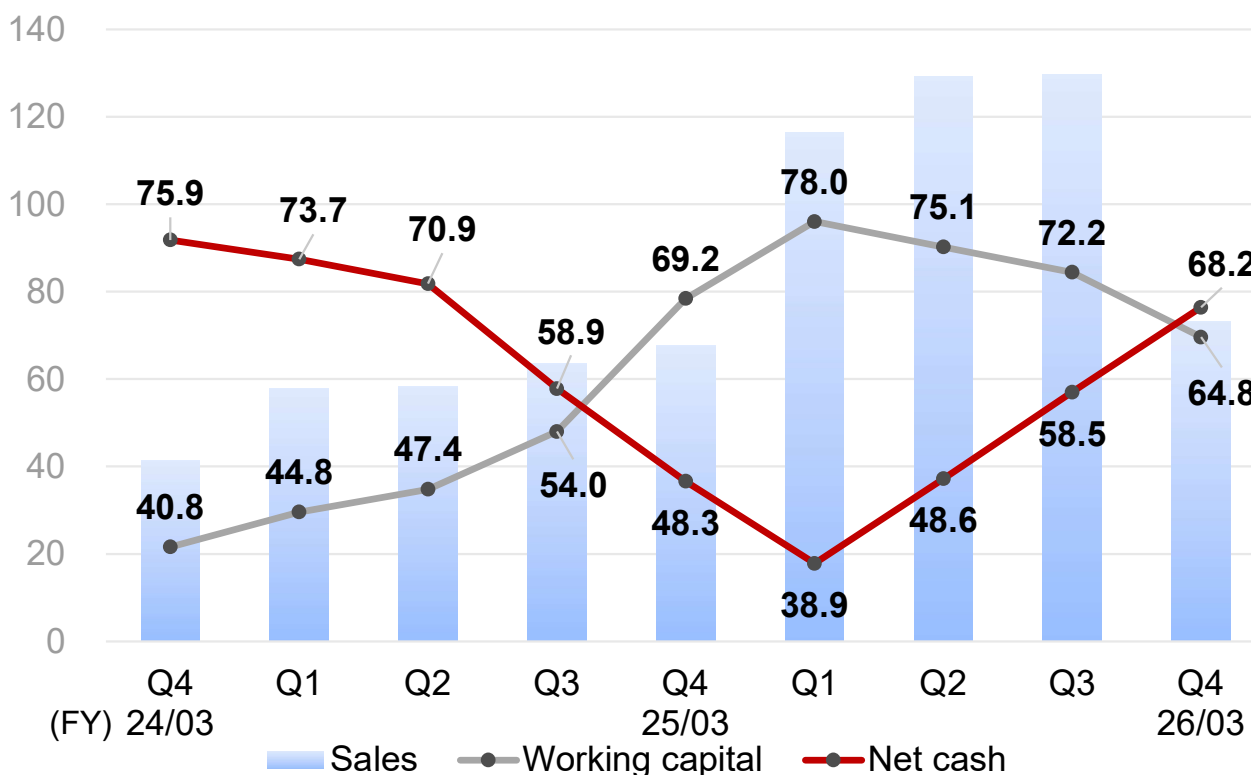
(Billions of yen)	24/03	25/03				26/03			
	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Sales	41.4	57.9	58.3	63.6	67.8	116.3	129.1	129.6	73.2
Working capital *	40.8	44.8	47.4	54.0	69.2	78.0	75.1	72.2	64.8
Net cash	75.9	73.7	70.9	58.9	48.3	38.9	48.6	58.5	68.2

* (Account receivable + Receivables from subcontractors + Inventory) – Accounts payable

【Explanation】

During periods of rising sales (light blue bars), required working capital (gray line) increases, while net cash (red line) declines significantly. When cash becomes constrained, we avoid external financing as much as possible and instead share funds within the Group, thereby preventing deterioration in ROA.

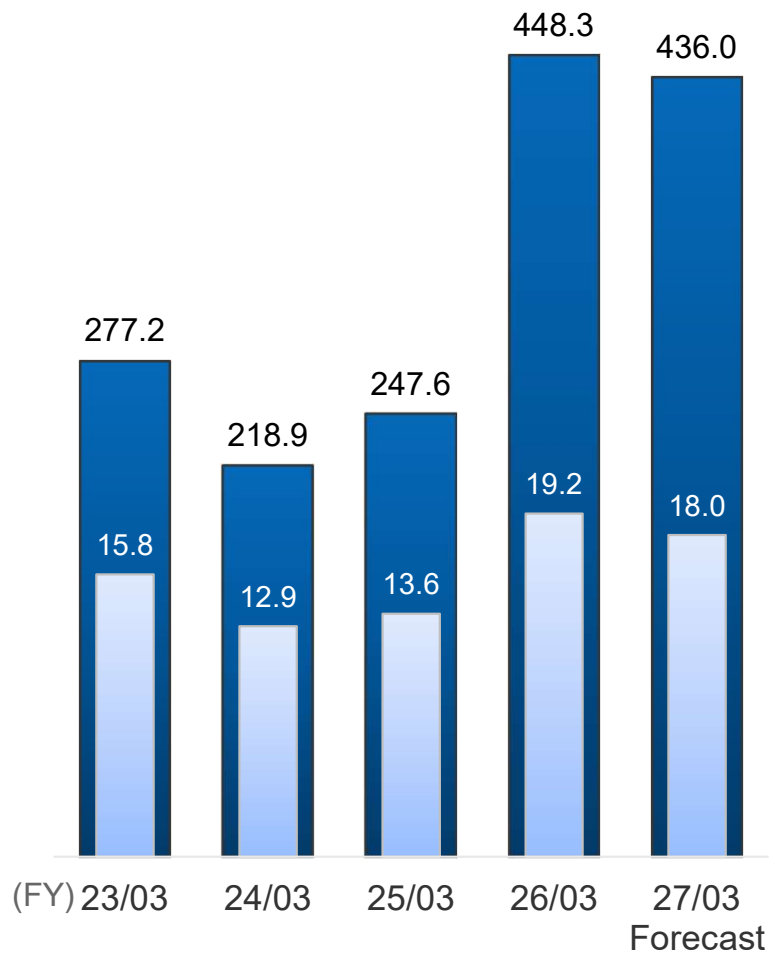
Assuming a seasonally driven increase in sales in the first half of FY27/03, net cash is expected to decrease sharply in Q2.



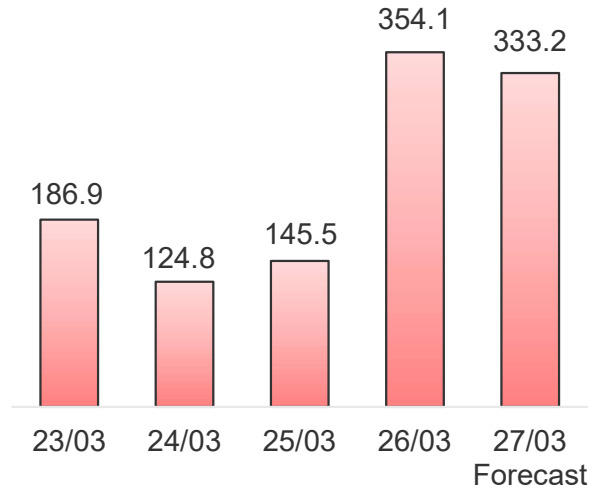
Full-year Sales Transition by Market

Sales · Operating Profit

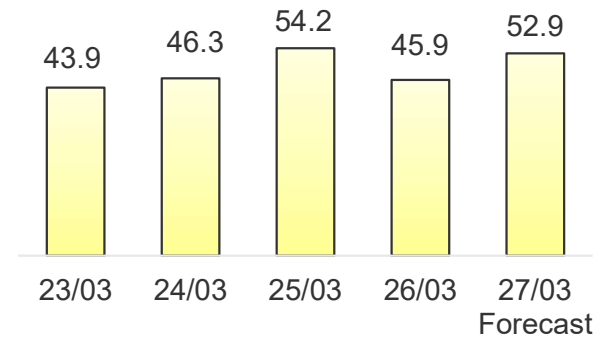
(Billions of yen) ■ Sales ■ Operating profit



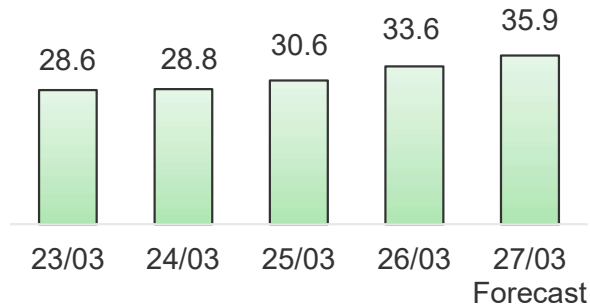
Amusement



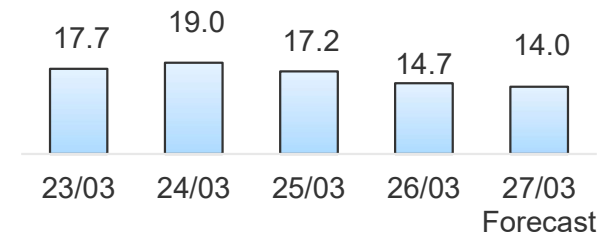
Mobile Communications



Automotive



Other



Full-year Sales Transition by Market (H1/H2)

Sales

300.0

250.0

200.0

150.0

100.0

50.0

0.0

(FY)

25/03
H1

25/03
H2

26/03
H1

26/03
H2

27/03
H1

(Forecast)

27/03
H2

(Billions of yen)

- Other
- Automotive
- Mobile communications
- Amusement

116.2

9.3

15.2

30.3

61.4

131.4

7.9

15.5

23.9

84.1

245.4

8.7

15.6

24.0

197.2

202.8

6.0

18.0

21.9

156.9

238.0

7.3

17.6

27.0

186.2

198.0

6.7

18.3

26.0

147.1

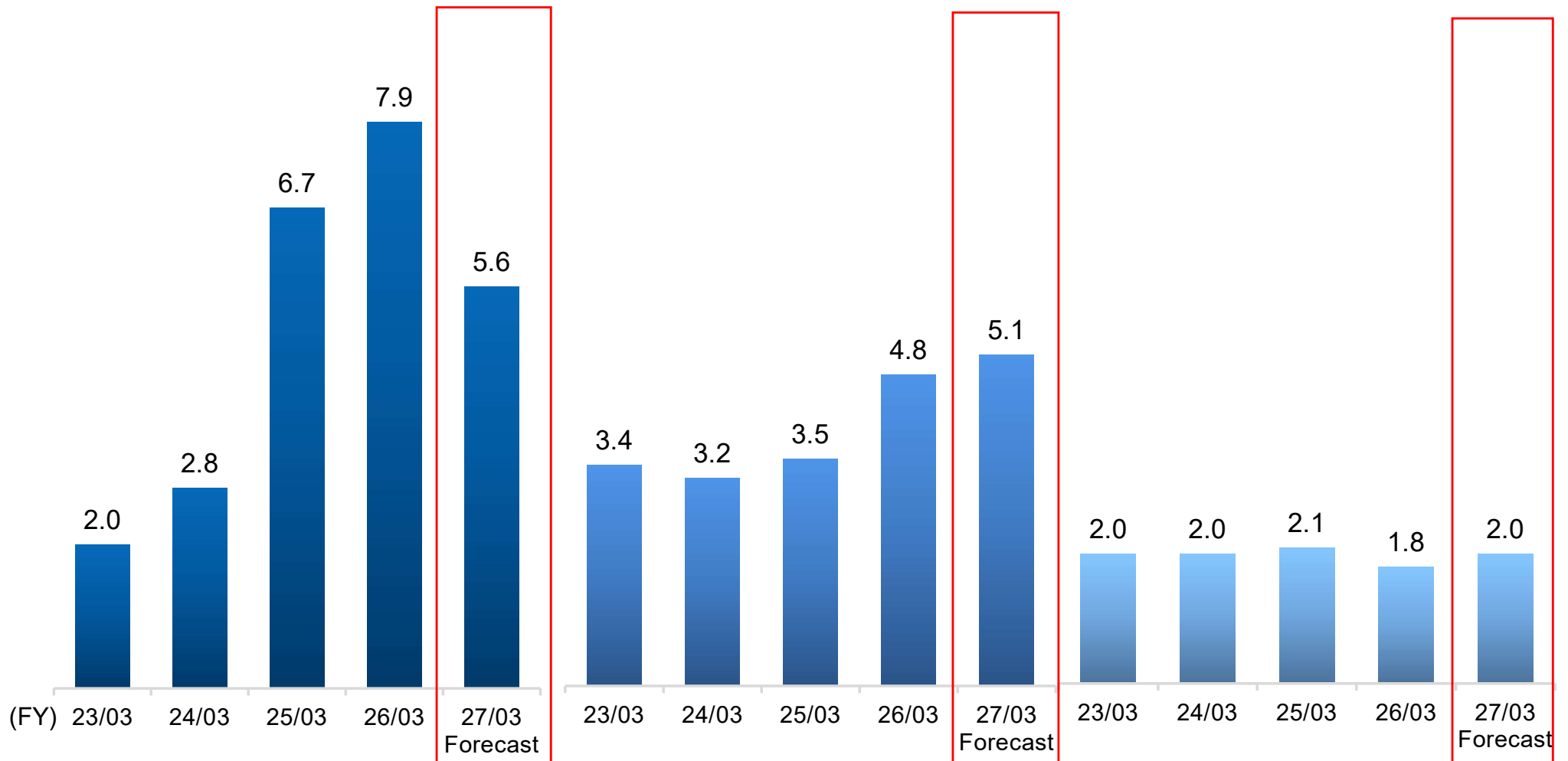
Forecast Assumptions

(Billions of yen)

Capital Investment

Depreciation

R&D Expenses



※The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the “Company”) taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.



THANK YOU !

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