

Supplementary Information on Financial Results for Q3 of FY26/03

**February 6, 2026
HOSIDEN CORPORATION**

Overview of Business Results for FY26/03

- Q3 Results : Increased in Sales and Profit

(Unit : Billions of yen)

Sales	FY25/03 Q3 179.8	FY26/03 Q3 375.0	Difference +195.2 (+108.6%)	Amusement Mobile Communications Automotive Other	+202.7 △7.0 +0.8 △1.2
Operating profit	FY25/03 Q3 10.9	FY26/03 Q3 16.8	Difference +5.8 (+53.6%)	Due to the significant increase in net sales.	
Exchange rate	152.55 Yen/USD	148.74 Yen/USD			



- Full-Year Forecast : Upward Revision

Sales	FY26/03 Q2 Announcement 440.0	This Time 440.0	Difference -	
Operating profit	FY26/03 Q2 Announcement 16.0	This Time 19.0	Difference +3.0 (+18.8%)	①Improvement in production efficiency ②Positive impact of foreign exchange on operating income ③Reduction in tariff burdens etc.
Exchange rate	150円/USD	150円/USD		

Foreign Exchange Impact on Operating Profit for FY26/03

(Unit : Billions of yen)

	Sales	Gross profit (Margin %)	Operating profit (Margin %)
Q3 Results For FY26/03	375.0	24.1 (6.4%)	16.7 (4.5%)
Q3 Results For FY25/03	179.8	17.8 (9.9%)	10.9 (6.1%)



*Excluding foreign exchange effects

	Sales	Gross profit (Margin %)	Operating profit (Margin %)
Q3 Results For FY26/03	375.0	26.1 (7.0%)	18.7 (5.0%)
Q3 Results For FY25/03	179.8	15.8 (8.8%)	8.9 (5.0%)

*Excluding the foreign exchange effects on gross profit and operating income (-2.0 billion yen this fiscal year and +2.0 billion yen in the same period of the previous year), the gross profit margin declined due to changes in the product mix. However, as net sales more than doubled, gross profit increased significantly. As a result, the operating profit margin remained at the same level as the previous year.

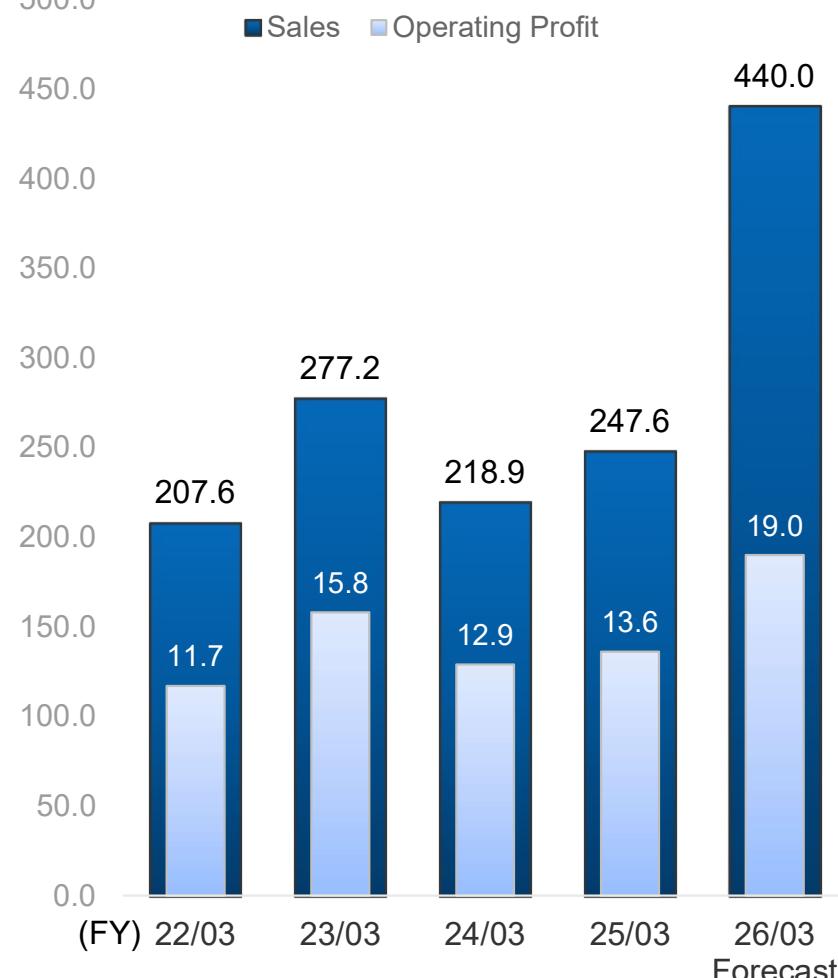
Supplementary materials

Full-year Sales Transition by Market

Sales · Operating Profit

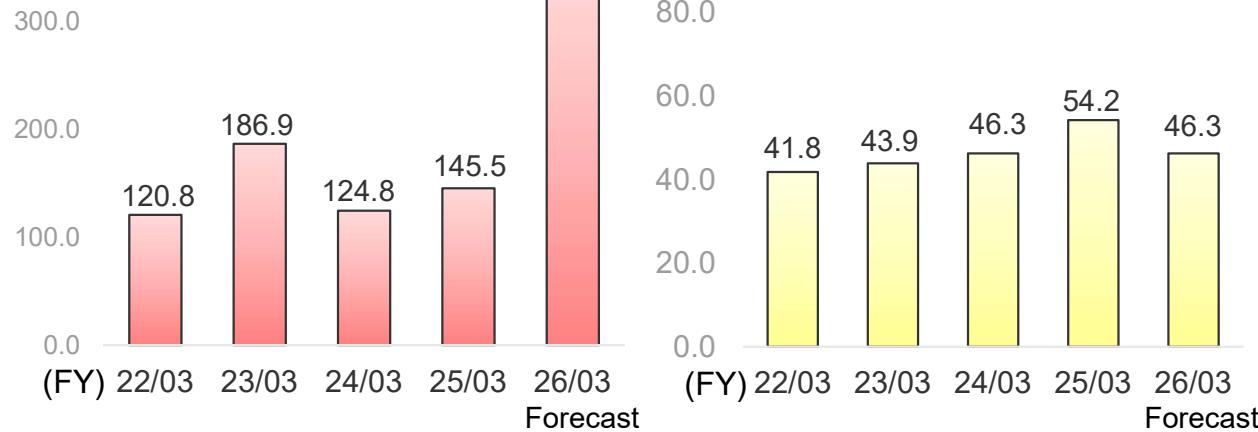
(Billions of yen)

■ Sales ■ Operating Profit



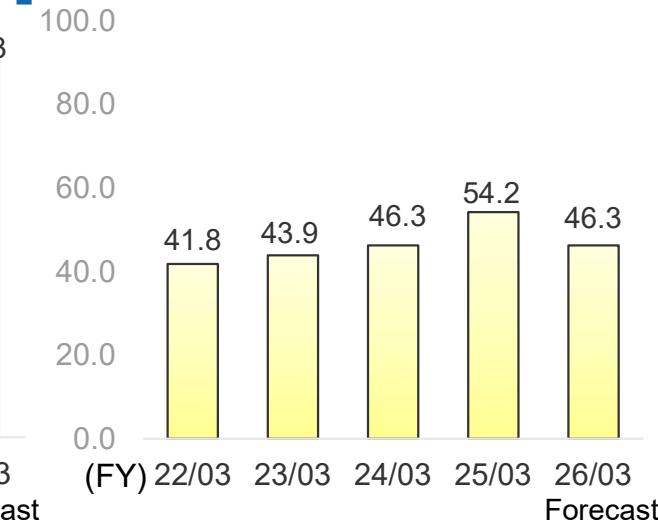
Amusement

300.0



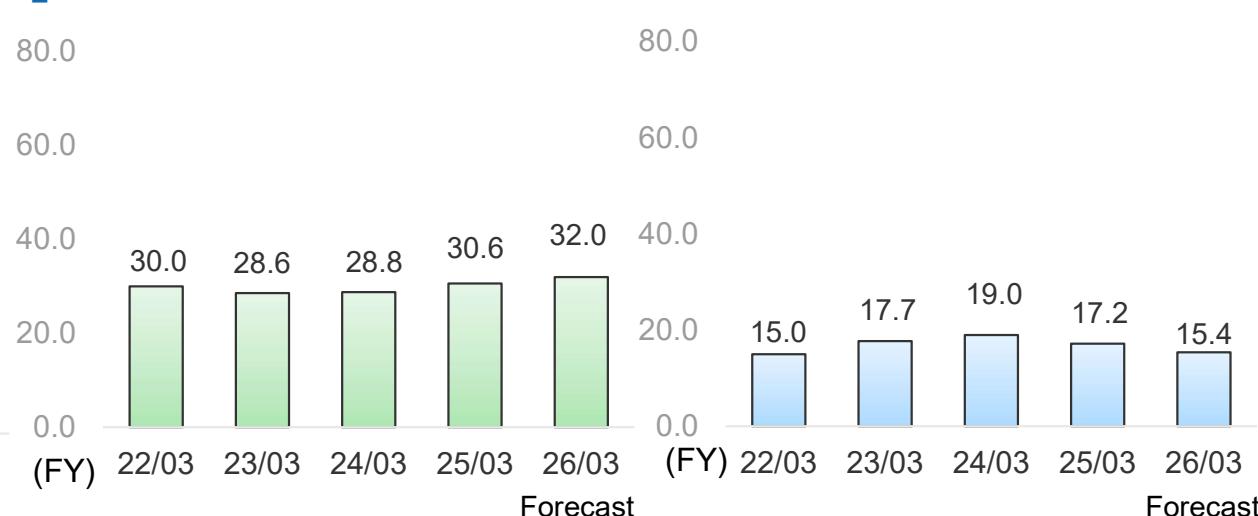
Mobile Communications

100.0



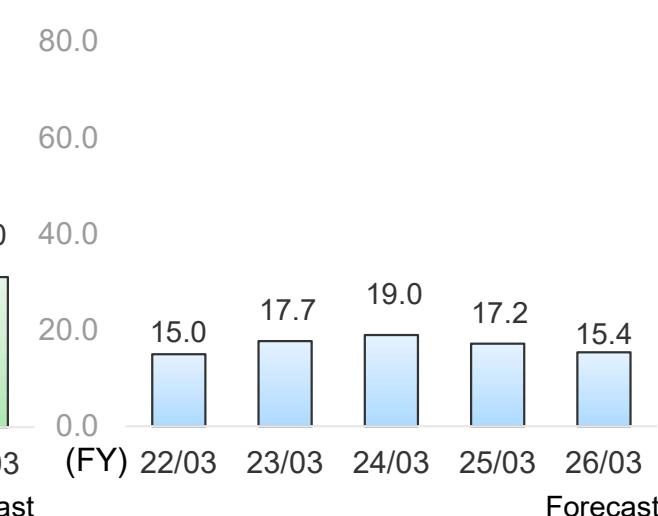
Automotive

80.0



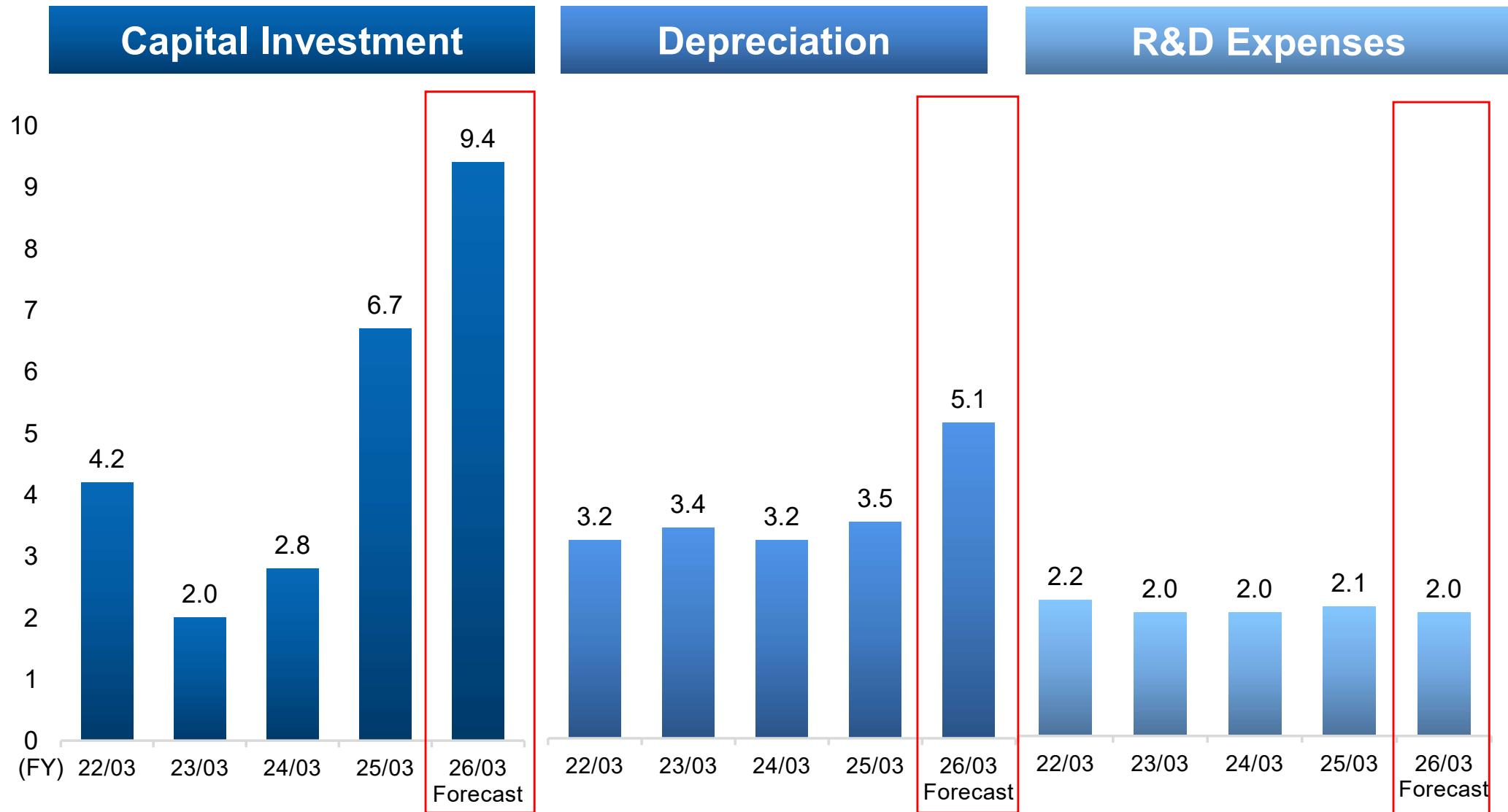
Other

80.0



Forecast Assumptions

(Billions of yen)



※The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the "Company") taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.



THANK YOU !

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