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November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Hosiden Corporation
Listing: Tokyo Stock Exchange
Securities code: 6804
URL: https://www.hosiden.com/index.html
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes(for institutional investors and securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	269,716	9.9	9,226	13.9	9,683	1.0	6,590	7.9
September 30, 2025	245,426	111.3	8,098	1.6	9,588	51.2	6,108	38.0

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 11,081 million [143.8%]
For the six months ended September 30, 2025: ¥ 4,545 million [(24.7)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	133.86	124.25
September 30, 2025	120.03	111.83

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	232,557	157,745	67.8
March 31, 2026	215,281	150,243	69.8

Reference: Equity
As of September 30, 2026: ¥ 157,745 million
As of March 31, 2026: ¥ 150,243 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	73.00	98.00
Fiscal year ending March 31, 2027	-	39.00			
Fiscal year ending March 31, 2027 (Forecast)			-	38.00	77.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	436,000	(2.7)	18,000	(6.4)	18,000	(27.0)	12,500	(22.9)	253.88

Note: Revisions to the financial result forecast most recently announced: None

Financial results forecasts are based on the assumption of a foreign exchange rate of 155 yen per U.S. dollar.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: 1 companies(Hosiden Electronics (Shanghai)Co., Ltd.

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	58,502,584 shares
As of March 31, 2026	58,502,584 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	9,264,623 shares
As of March 31, 2026	9,269,912 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	49,235,228 shares
Six months ended September 30, 2025	50,891,574 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Explanation on proper use of earnings forecasts, and other special matters

The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the “Company”) taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.

(Means of access to supplementary material on financial results)

The materials will be available on the Company’s website.

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1. Qualitative information regarding financial results for the first six months ended September 30, 2026

(1) Explanation of operating results

During the first six months of the fiscal year ending March 31, 2026 (from April 2026 to September 2026), the global economy was significantly affected by growing uncertainty surrounding trade policies in various countries and fluctuations in crude oil prices. In the United States, capital expenditures for data centers and semiconductor-related investments, particularly in AI-related fields, remained strong, while personal consumption continued to be resilient. In China, although exports and high-tech industries remained firm, the recovery of the economy stagnated due to continued sluggish consumer spending. In Europe, personal consumption supported the economy despite delays in the recovery of the manufacturing sector. In Japan, capital investment remained solid, supported by wage increases and expanding demand related to AI, while the recovery in domestic demand lacked momentum under the continued impact of rising prices. In the foreign exchange market, the yen generally remained weak against the U.S. dollar despite fluctuations reflecting monetary policies and interest rate trends in Japan and the United States.

In the electronic components industry to which the Group belongs, demand in the automotive-related market remained solid, supported by the ongoing electrification of vehicles and the advancement of automotive electronics. In the mobile communications-related market, although high-end products equipped with AI functions were introduced successively, the market as a whole remained sluggish due to rising memory prices and the lengthening replacement cycle of smartphones.

Under these circumstances, although sales for mobile communications-related products decreased, sales for amusement-related products and automotive-related products increased, resulting in an increase in consolidated net sales.
Regarding profits, operating profit increased due to higher sales and the absence of the significant appreciation of the yen during the period, which had negatively impacted operating profit in the corresponding period of the previous fiscal year. Although a foreign exchange loss was recorded at the end of the interim consolidated accounting period, ordinary profit and profit attributable to owners of parent exceeded those of the corresponding period of the previous fiscal year, mainly reflecting the increase in operating profit.

As a result, during the period under review, the Group posted consolidated net sales of 269,716 million yen (up 9.9% year on year), operating profit of 9,226 million yen (up 13.9% year on year), ordinary profit of 9,683 million yen (up 1.0% year on year) with foreign exchange losses of 266 million yen in line with foreign exchange fluctuations, and profit attributable to owners of parent of 6,590 million yen (up 7.9% year on year).

The net sales and segment profit or loss for the reportable segments are as follows:

Net sales for the electro-mechanical components segment was 252,909 million yen (up 11.2% year on year) due to increases in the amusement-related business and the automotive-related business despite of a decrease in the mobile communications-related business, while segment profit was 8,768 million yen (up 36.5% year on year)

Net sales for the acoustic components segment was 10,336 million yen (up 0.7% year on year) due to an increase in the automotive-related business, while the segment profit was 613 million yen (down 43.4% year on year) due to a decrease in sales for AV equipment-related business, which generally has a relatively good profit margin.

Net sales for the applied equipment and other segment was 6,470 million yen (down 16.6% year on year) due to a decrease in the amusement-related business and healthcare-related business, and the segment loss was 155 million yen (segment profit of 591 million yen for the previous year).

(2) Explanation of financial position

Assets, liabilities, and net assets

At the end of the second quarter of the fiscal year ending March 31, 2027, total assets increased 17,275 million yen from the end of the previous fiscal year to 232,557 million yen mainly due to an increase in trade receivables, inventories, despite a decrease in cash and deposits. Total liabilities increased 9,773 million yen

from the end of the previous fiscal year to 74,811 million yen mainly due to an increase in trade payables despite a decrease in income taxes payable.

Net assets increased 7,501 million yen from the end of the previous fiscal year to 157,745 million yen mainly due to an increase in retained earnings, valuation difference on available-for-sale securities, foreign currency translation adjustment resulting in an equity-to-asset ratio of 67.8%.

Cash flows

At the end of the quarter under review, cash and cash equivalents (hereinafter referred to as “cash”) decreased by 26,987 million yen from the end of the previous fiscal year (compared with a decrease of 216 million yen in the same period of the previous year), and amounted to 39,062 million yen

The status of cash flows during the consolidated fiscal year under review and the main factors are as follows:

Cash flows from operating activities

Net cash provided by operating activities amounted to 22,233 million yen (a net cash inflow of 5,594 million yen in the same period of the previous year). This was mainly attributable to profit before income taxes of 9,760 million yen (8,814 million yen in the same period of the previous year), depreciation of 2,167 million yen (2,199 million yen in the same period of the previous year), a increase in trade receivables of 38,786 million yen (an increase of 28,015 million yen in the same period of the previous year), a increase in inventories of 1,639 million yen (an decrease of 13,450 million yen in the same period of the previous year), a increase in trade payables of 13,000 million yen (an increase of 10,629 million yen in the same period of the previous year), and income taxes paid of 6,098 million yen (1,615 million yen in the same period of the previous year).

Cash flows from investing activities

Net cash used in investing activities amounted to 2,222 million yen (net cash used of 1,981 million yen in the same period of the previous year). This was mainly due to payments into time deposits of 12,156 million yen (11,538 million yen in the same period of the previous year), proceeds from withdrawal of time deposits of 11,988 million yen (9,228 million yen in the same period of the previous year), and purchase of property, plant and equipment of 2,769 million yen (3,023 million yen in the same period of the previous year).

Cash flows from financing activities

Net cash used in financing activities amounted to 3,641 million yen (net cash used of 3,124 million yen in the same period of the previous year). This was mainly dividends paid of 3,593 million yen (2,035 million yen in the same period of the previous year).

(3) Information regarding consolidated earnings forecasts and other forward-looking statements

No change has been made to the consolidated financial forecast for the fiscal year ending March 31,2027 from the “Consolidated Financial Results for the Fiscal Year Ended March 31,2027” announced on May 8, 2026.

Financial results forecasts are based on the assumption of a foreign exchange rate of 155 yen per U.S. dollar.

Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	77,685	51,859
Accounts receivable - trade	25,813	64,707
Electronically recorded monetary claims - operating	1,022	1,016
Securities	697	-
Merchandise and finished goods	7,676	9,532
Work in process	4,478	4,729
Raw materials and supplies	57,628	57,452
Other	6,638	4,779
Allowance for doubtful accounts	(176)	(173)
Total current assets	181,466	193,904
Non-current assets		
Property, plant and equipment	21,516	23,103
Intangible assets	699	711
Investments and other assets		
Investment securities	8,079	11,287
Retirement benefit asset	2,148	2,275
Other	1,638	1,542
Allowance for doubtful accounts	(267)	(267)
Total investments and other assets	11,599	14,837
Total non-current assets	33,815	38,653
Total assets	215,281	232,557

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	33,338	47,427
Electronically recorded obligations - operating	1,252	480
Income taxes payable	6,322	2,790
Provision for loss on liquidation of subsidiaries and associates	766	-
Other	7,245	6,350
Total current liabilities	48,924	57,048
Non-current liabilities		
Bonds with share acquisition rights	10,161	10,147
Retirement benefit liability	2,278	2,296
Other	3,672	5,319
Total non-current liabilities	16,113	17,763
Total liabilities	65,038	74,811
Net assets		
Shareholders' equity		
Share capital	13,660	13,660
Capital surplus	19,596	19,603
Retained earnings	122,641	125,638
Treasury shares	(14,063)	(14,056)
Total shareholders' equity	141,835	144,846
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,758	6,945
Foreign currency translation adjustment	2,560	5,051
Remeasurements of defined benefit plans	1,089	901
Total accumulated other comprehensive income	8,408	12,899
Total net assets	150,243	157,745
Total liabilities and net assets	215,281	232,557

(2)Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	245,426	269,716
Cost of sales	232,552	255,305
Gross profit	12,874	14,410
Selling, general and administrative expenses	4,775	5,184
Operating profit	8,098	9,226
Non-operating income		
Interest income	412	568
Dividend income	98	118
Foreign exchange gains	929	-
Other	77	71
Total non-operating income	1,517	758
Non-operating expenses		
Interest expenses	20	28
Foreign exchange losses	-	266
Other	7	5
Total non-operating expenses	28	300
Ordinary profit	9,588	9,683
Extraordinary income		
Gain on sale of non-current assets	5	129
Gain on sale of investment securities	-	46
Total extraordinary income	5	176
Extraordinary losses		
Loss on sale and retirement of non-current assets	9	3
Loss on valuation of investment securities	-	95
Provision for loss on liquidation of subsidiaries and associates	768	-
Total extraordinary losses	778	99
Profit before income taxes	8,814	9,760
Income taxes - current	2,658	2,513
Income taxes - deferred	47	657
Total income taxes	2,706	3,170
Profit	6,108	6,590
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	6,108	6,590

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	6,108	6,590
Other comprehensive income		
Valuation difference on available-for-sale securities	597	2,187
Foreign currency translation adjustment	(1,999)	2,491
Remeasurements of defined benefit plans, net of tax	(161)	(187)
Total other comprehensive income	(1,563)	4,490
Comprehensive income	4,545	11,081
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,545	11,081
Comprehensive income attributable to non-controlling interests	-	-

(3)Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	8,814	9,760
Depreciation	2,199	2,167
Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	768	(766)
Decrease (increase) in trade receivables	(28,015)	(38,786)
Decrease (increase) in inventories	13,450	(1,639)
Decrease (increase) in operating accounts receivable	436	709
Increase (decrease) in trade payables	10,629	13,000
Other, net	(1,562)	(1,264)
Subtotal	6,722	(16,817)
Interest and dividends received	506	707
Interest paid	(19)	(24)
Income taxes paid	(1,615)	(6,098)
Net cash provided by (used in) operating activities	5,594	(22,233)
Cash flows from investing activities		
Payments into time deposits	(11,538)	(12,156)
Proceeds from withdrawal of time deposits	9,228	11,988
Income from refund of long-term deposits	3,500	-
Purchase of property, plant and equipment	(3,023)	(2,769)
Purchase of investment securities	-	(118)
Proceeds from redemption of investment securities	-	700
Other, net	(148)	134
Net cash provided by (used in) investing activities	(1,981)	(2,222)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,050)	-
Purchase of treasury shares	(0)	(1)
Dividends paid	(2,035)	(3,593)
Other, net	(38)	(46)
Net cash provided by (used in) financing activities	(3,124)	(3,641)
Effect of exchange rate change on cash and cash equivalents	(705)	1,110
Net increase (decrease) in cash and cash equivalents	(216)	(26,987)
Cash and cash equivalents at beginning of period	46,769	66,050
Cash and cash equivalents at end of period	46,552	39,062

(4) Notes to quarterly consolidated financial statements

Notes on going concern assumption

None applicable.

Notes on significant changes in the amount of shareholders' equity

None applicable

Segment information, etc.

Segment information

I The first six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Net sales, and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	227,402	10,261	7,762	245,426	–	245,426
Inter-segment sales and transfers	–	–	–	–	–	–
Total	227,402	10,261	7,762	245,426	–	245,426
Segment profit	6,423	1,084	591	8,098	–	8,098

Note: The total amount of segment profit is equal to the operating profit in the quarterly consolidated statements of income

II The first six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

Net sales, and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	252,909	10,336	6,470	269,716	–	269,716
Inter-segment sales and transfers	–	–	–	–	–	–
Total	252,909	10,336	6,470	269,716	–	269,716
Segment profit or loss	8,768	613	(155)	9,226	–	9,226

Note: The total amount of segment profit or loss is equal to the operating profit in the quarterly consolidated statements of income.

Significant subsequent events

The Company decided to sell all shares its consolidated subsidiary, China Hosiden Co., Ltd and a share transfer agreement was concluded on December 31,2025. China Hosiden Co., Ltd, stopped production on March 28, 2026, and is proceeding with procedures for equity transfer, the transfer of all shares was completed on October 10, 2026.

In addition, the consideration for the sale was RMB 25 million (approximately 580 million yen), and the Company expects to record a gain on sale of approximately 1,536 million yen.