August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Hosiden Corporation
Listing: Tokyo Stock Exchange
Securities code: 6804
URL: https://www.hosiden.com/index.html
Representative: Kenji Furuhashi, President and CEO
Inquiries: Tadamichi Tani, General Manager of President Office
Telephone: +81-72-993-1010
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	98,130	(15.7)	4,422	84.9	5,475	179.8	3,636	176.8
June 30, 2025	116,340	101.0	2,391	(45.5)	1,956	(63.7)	1,313	(64.2)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 7,375 million [1,130.8%]
For the three months ended June 30, 2025: ¥ 599 million [(89.3) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	73.87	68.58
June 30, 2025	25.82	24.00

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	231,456	154,023	66.5
March 31, 2026	215,281	150,243	69.8

Reference: Equity
As of June 30, 2026: ¥ 154,023 million
As of March 31, 2026: ¥ 150,243 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	73.00	98.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		39.00	-	38.00	77.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	238,000	(3.0)	9,600	18.5	9,100	(5.1)	6,400	4.8	130.00
Full year	436,000	(2.7)	18,000	(6.4)	18,000	(27.0)	12,500	(22.9)	253.90

Note: Revisions to the financial result forecast most recently announced: None

Financial results forecasts are based on the assumption of a foreign exchange rate of 155 yen per U.S. dollar.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: - companies( )

Excluded: One company(Hosiden Electronics (Shanghai)Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	58,502,584 shares
As of March 31, 2026	58,502,584 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	9,270,187 shares
As of March 31, 2026	9,269,912 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	49,232,404 shares
Three months ended June 30, 2025	50,887,743 shares

Notes: 1. Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None.

2 Explanation on proper use of earnings forecasts, and other special matters

The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the “Company”) taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.

(Means of access to supplementary material on financial results)

The materials will be available on the Company’s website.

Contents of the attachment

Index

1. Qualitative information regarding financial results for the first three months ended June 30, 2026

(1) Explanation of operating results

During the first three months of the fiscal year ending March 31, 2026 (from April 2026 to June 2026), the global economy have been moving with ups and downs depending on the region due to rising tensions in the Middle East and increasing uncertainty around trade policies in various countries. In the United States, capital investment, especially in AI-related sectors, remained strong, and the economy held steady. On the other hand, the European economy was sluggish due to rising prices and growing uncertainty about the future. In China, the economy continued to slow down due to stagnant personal consumption, a weak real estate market, and sluggish growth in capital investment. Japan's economy saw some recovery in personal consumption and exports, but economic conditions remained uncertain due to the impact of rising prices.

In the electronic component industry to which the Company group (the "Group") belongs, the automotive-related market showed solid demand for automotive electronic components, driven by the progress of car electrification and the increase in vehicles equipped with ADAS. Meanwhile, in the mobile communications-related market, the business environment remained tough, partly because demand in the Chinese market continued to be weak.

Under these circumstances, although sales to the automotive-related business increased, net sales decreased overall due to lower sales to customers in the amusement-related business and mobile communications-related business.

In terms of profit, despite the decrease in sales, ordinary profit increased year on year, primarily because the weaker yen at the end of the first quarter resulted in foreign exchange gains, compared with foreign exchange losses recorded in the same period of the previous year.

As a result, during the period under review, the Group posted consolidated net sales of 98,130 million yen (down 15.7% year on year), operating profit of 4,422 million yen (up 84.9% year on year), ordinary profit of 5,475 million yen (up 179.8% year on year) with foreign exchange gains of 642 million yen in line with foreign exchange fluctuations, and profit attributable to owners of parent of 3,636 million yen (up 176.8% year on year).

The net sales and segment profit or loss for the reportable segments are as follows:

Net sales for the electro-mechanical components segment was 89,355 million yen (down 16.9% year on year) due to decreases in the amusement-related business and the mobile communications-related business despite of an increase in the automotive-related business, while segment profit was 4,249 million yen (up 206.0% year on year) primarily because the impact of the sharp appreciation of the yen, which had reduced operating profit in the same period of the previous fiscal year, was absent during the first quarter of the current fiscal year.

Net sales for the acoustic components segment was 5,326 million yen (up 7.4% year on year) due to an increase in the automotive-related business despite of a decrease in the mobile communications-related business, while the segment profit was 112 million yen (down 84.4% year on year) due to a decrease in sales for AV equipment-related business, which generally has a relatively good profit margin.

Net sales for the applied equipment and other segment was 3,448 million yen (down 11.5% year on year) due to a decrease in the amusement-related business, and the segment profit was 59 million yen (down 78.6% year on year).

(2) Explanation of financial position

Assets, liabilities, and net assets

At the end of the first quarter of the fiscal year ending March 31, 2027, total assets increased 16,174 million yen from the end of the previous fiscal year to 231,456 million yen mainly due to an increase in trade receivables, inventories, and investment securities despite a decrease in cash and deposits. Total liabilities increased 12,394 million yen from the end of the previous fiscal year to 77,432 million yen mainly due to an increase in trade payables despite a decrease in income taxes payable.

Net assets increased 3,780 million yen from the end of the previous fiscal year to 154,023 million yen mainly due to an increase in valuation difference on available-for-sale securities, resulting in an equity-to-asset ratio of 66.5%.

Cash flows

At the end of the quarter under review, cash and cash equivalents decreased 23,646 million yen from the end of the previous fiscal year to 42,404 million yen.

Net cash used in operating activities in the period under review was 18,715 million yen. This was mainly due to profit before income taxes of 5,529 million yen, an increase in trade receivables of 30,279 million yen, an increase in inventories of 4,339 million yen, an increase in trade payables of 16,019 million yen, and income taxes paid of 6,015 million yen.

Net cash used in investing activities was 1,548 million yen. This was mainly due to expenditures of 3,366 million yen from the deposit of term deposits, income of 3,360 million yen from the withdrawal of term deposits, and expenditures of 1,593 million yen from the acquisition of tangible fixed assets.

Net cash used in financing activities was 3,614 million yen. This was mainly due to a decrease in dividends paid of 3,593 million yen.

(3) Information regarding consolidated earnings forecasts and other forward-looking statements

No change has been made to the consolidated financial forecast for the six months ending September 30, 2026 and the fiscal year ending March 31,2026 from the “Consolidated Financial Results for the Fiscal Year Ended March 31,2026” announced on May 8, 2026.

Financial results forecasts are based on the assumption of a foreign exchange rate of 155 yen per U.S. dollar.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	77,685	54,100
Accounts receivable - trade	25,813	56,260
Electronically recorded monetary claims - operating	1,022	999
Securities	697	698
Merchandise and finished goods	7,676	6,795
Work in process	4,478	5,396
Raw materials and supplies	57,628	62,167
Other	6,638	6,000
Allowance for doubtful accounts	(176)	(179)
Total current assets	181,466	192,240
Non-current assets		
Property, plant and equipment	21,516	22,224
Intangible assets	699	678
Investments and other assets		
Investment securities	8,079	12,836
Retirement benefit asset	2,148	2,156
Other	1,638	1,586
Allowance for doubtful accounts	(267)	(267)
Total investments and other assets	11,599	16,312
Total non-current assets	33,815	39,215
Total assets	215,281	231,456

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	33,338	50,208
Electronically recorded obligations - operating	1,252	618
Income taxes payable	6,322	1,769
Provision for loss on liquidation of subsidiaries and associates	766	22
Other	7,245	6,844
Total current liabilities	48,924	59,463
Non-current liabilities		
Bonds with share acquisition rights	10,161	10,154
Retirement benefit liability	2,278	2,255
Other	3,672	5,558
Total non-current liabilities	16,113	17,968
Total liabilities	65,038	77,432
Net assets		
Shareholders' equity		
Share capital	13,660	13,660
Capital surplus	19,596	19,596
Retained earnings	122,641	122,684
Treasury shares	(14,063)	(14,064)
Total shareholders' equity	141,835	141,877
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,758	8,021
Foreign currency translation adjustment	2,560	3,127
Remeasurements of defined benefit plans	1,089	997
Total accumulated other comprehensive income	8,408	12,146
Total net assets	150,243	154,023
Total liabilities and net assets	215,281	231,456

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	116,340	98,130
Cost of sales	111,578	91,112
Gross profit	4,762	7,017
Selling, general and administrative expenses	2,370	2,595
Operating profit	2,391	4,422
Non-operating income		
Interest income	197	293
Dividend income	82	103
Foreign exchange gains	-	642
Other	18	20
Total non-operating income	299	1,059
Non-operating expenses		
Interest expenses	12	6
Foreign exchange losses	720	-
Other	0	0
Total non-operating expenses	733	6
Ordinary profit	1,956	5,475
Extraordinary income		
Gain on sale of non-current assets	2	6
Gain on sale of investment securities	-	46
Total extraordinary income	2	53
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	1,958	5,529
Income taxes - current	495	1,376
Income taxes - deferred	149	516
Total income taxes	645	1,892
Profit	1,313	3,636
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	1,313	3,636

Quarterly Consolidated Statements of Income and Comprehensive Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,313	3,636
Other comprehensive income		
Valuation difference on available-for-sale securities	127	3,263
Foreign currency translation adjustment	(761)	567
Remeasurements of defined benefit plans, net of tax	(80)	(92)
Total other comprehensive income	(714)	3,738
Comprehensive income	599	7,375
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	599	7,375
Comprehensive income attributable to non-controlling interests	-	-

(3) Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,958	5,529
Depreciation	1,058	998
Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	-	(743)
Decrease (increase) in trade receivables	(21,696)	(30,279)
Decrease (increase) in inventories	7,565	(4,339)
Decrease (increase) in operating accounts receivable	151	(230)
Increase (decrease) in trade payables	6,985	16,019
Other, net	(124)	49
Subtotal	(4,101)	(12,996)
Interest and dividends received	285	301
Interest paid	(11)	(5)
Income taxes paid	(1,787)	(6,015)
Net cash provided by (used in) operating activities	(5,614)	(18,715)
Cash flows from investing activities		
Payments into time deposits	(3,366)	(3,360)
Proceeds from withdrawal of time deposits	6,868	3,360
Income from refund of long-term deposits	3,500	-
Purchase of property, plant and equipment	(1,452)	(1,593)
Other, net	(73)	44
Net cash provided by (used in) investing activities	5,476	(1,548)
Cash flows from financing activities		
Purchase of treasury shares	-	(0)
Dividends paid	(2,035)	(3,593)
Other, net	(19)	(19)
Net cash provided by (used in) financing activities	(2,054)	(3,614)
Effect of exchange rate change on cash and cash equivalents	(206)	233
Net increase (decrease) in cash and cash equivalents	(2,399)	(23,646)
Cash and cash equivalents at beginning of period	46,769	66,050
Cash and cash equivalents at end of period	44,369	42,404

(4) Notes to quarterly consolidated financial statements

Notes on going concern assumption

None applicable.

Notes on significant changes in the amount of shareholders' equity

None applicable

Notes on additional information

The Company decided to sell all shares its consolidated subsidiary, China Hosiden Co., Ltd and a share transfer agreement was concluded on December 31,2025. China Hosiden Co., Ltd, stopped production on March 28, 2026, and is proceeding with procedures for equity transfer, but the sale of equity shares is expected after August 2026. In addition, selling price is 25 million RMB and the profit and loss is currently being calculated.

Segment information, etc.

Segment information

I The first three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Net sales, and profit by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	107,487	4,957	3,895	116,340	–	116,340
Inter-segment sales and transfers	–	–	–	–	–	–
Total	107,487	4,957	3,895	116,340	–	116,340
Segment profit	1,388	722	280	2,391	–	2,391

Note: The total amount of segment profit is equal to the operating profit in the quarterly consolidated statements of income

2. Changes in reporting segments

Due to a partial change in the performance management classifications of our group, the group reviewed the segment classification of some products. Also, the segment information for the first three months ended June 30, 2025 has been presented based on the revised classification method.

II The first three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Net sales, and profit by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	89,355	5,326	3,448	98,130	–	98,130
Inter-segment sales and transfers	–	–	–	–	–	–
Total	89,355	5,326	3,448	98,130	–	98,130
Segment profit	4,249	112	59	4,422	–	4,422

Note: The total amount of segment profit is equal to the operating profit in the quarterly consolidated statements of income.

Significant subsequent events

None applicable