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May 8, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Hosiden Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6804
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 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 24, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	448,250	81.1	19,236	41.7	24,644	66.8	16,206	61.5
March 31, 2025	247,571	13.1	13,573	5.0	14,776	(18.6)	10,037	(13.7)

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 17,418 million [61.6%]
 For the fiscal year ended March 31, 2025: ¥ 10,779 million [(26.7)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	322.65	300.45	11.2	11.9	4.3
March 31, 2025	194.76	181.88	7.3	7.9	5.5

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ - million
 For the fiscal year ended March 31, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	215,281	150,243	69.8	3,051.70
March 31, 2025	200,279	140,317	70.1	2,757.39

Reference: Equity

As of March 31, 2026: ¥ 150,243 million
 As of March 31, 2025: ¥ 140,317 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	34,538	(6,376)	(8,636)	66,050
March 31, 2025	(18,228)	(5,931)	(5,312)	46,769

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	19.00	-	40.00	59.00	3,026	30.1	2.2
Fiscal year ended March 31, 2026	-	25.00	-	73.00	98.00	4,866	30.0	3.3
Fiscal year ending March 31, 2027 (Forecast)	-	39.00	-	38.00	77.00		30.3	

(Note) Revision of cash dividend forecast most recently announced: Yes

For the year-end dividend for the fiscal year ended March 31, 2026, please refer to the "Notice Regarding Dividends of Surplus" published today, on May 8, 2026.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	238,000	(3.0)	9,600	18.5	9,100	(5.1)	6,400	4.8	129.99
Full year	436,000	(2.7)	18,000	(6.4)	18,000	(27.0)	12,500	(22.9)	253.90

Financial results forecasts are based on the assumption of a foreign exchange rate of 155 yen per U.S. dollar.

*** Notes**

(1) Significant changes in the scope of consolidation during the period:

None

Newly included: - companies()
Excluded: - companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	58,502,584 shares
As of March 31, 2025	60,164,784 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	9,269,912 shares
As of March 31, 2025	9,277,041 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	50,230,325 shares
Fiscal Year ended March 31, 2025	51,534,863 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	395,013	113.9	11,980	99.7	16,963	98.3	11,622	73.7
March 31, 2025	184,699	12.8	6,000	(20.6)	8,555	(32.4)	6,689	(12.3)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended March 31, 2026	Yen 231.38	Yen 215.36
March 31, 2025	129.81	121.14

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	166,461	99,913	60.0	2,029.41
March 31, 2025	151,201	94,490	62.5	1,856.83

Reference: Equity

As of March 31, 2026: ¥ 99,913 million

As of March 31, 2025: ¥ 94,490 million

Notes: 1. Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

2. Explanation on proper use of earnings forecasts, and other special matters

The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the “Company”) taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.

(Means of access to supplementary material on financial results and contents of financial results briefing)

The materials to be used in the financial result briefing will be available on the Company’s website.

Consolidated financial statements and significant notes thereto**Consolidated balance sheets**

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	59,564	77,685
Notes receivable - trade	3	-
Accounts receivable - trade	31,918	25,813
Electronically recorded monetary claims - operating	1,220	1,022
Securities	-	697
Merchandise and finished goods	8,220	7,676
Work in process	3,207	4,478
Raw materials and supplies	61,897	57,628
Trade accounts receivable	1,170	1,759
Other	4,496	4,878
Allowance for doubtful accounts	(182)	(176)
Total current assets	171,516	181,466
Non-current assets		
Property, plant and equipment		
Buildings and structures	22,510	23,006
Accumulated depreciation and impairment	(15,663)	(16,857)
Buildings and structures, net	6,847	6,149
Machinery, equipment and vehicles	27,614	30,895
Accumulated depreciation and impairment	(22,600)	(23,760)
Machinery, equipment and vehicles, net	5,013	7,135
Land	3,019	3,027
Construction in progress	874	2,130
Other	31,340	27,575
Accumulated depreciation and impairment	(27,492)	(24,501)
Other, net	3,847	3,073
Total property, plant and equipment	19,602	21,516
Intangible assets	508	699
Investments and other assets		
Investment securities	7,228	8,079
Retirement benefit asset	-	2,148
Deferred tax assets	626	662
Other	1,052	975
Allowance for doubtful accounts	(254)	(267)
Total investments and other assets	8,652	11,599
Total non-current assets	28,763	33,815
Total assets	200,279	215,281

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	34,092	33,338
Electronically recorded obligations - operating	1,546	1,252
Short-term borrowings	1,050	-
Income taxes payable	2,127	6,322
Provision for bonuses for directors (and other officers)	151	168
Provision for loss on liquidation of subsidiaries and associates	-	766
Other	6,269	7,076
Total current liabilities	45,236	48,924
Non-current liabilities		
Bonds with share acquisition rights	10,190	10,161
Deferred tax liabilities	2,397	3,042
Retirement benefit liability	1,497	2,278
Other	640	630
Total non-current liabilities	14,725	16,133
Total liabilities	59,962	65,038
Net assets		
Shareholders' equity		
Share capital	13,660	13,660
Capital surplus	19,596	19,596
Retained earnings	112,257	122,641
Treasury shares	(12,393)	(14,063)
Total shareholders' equity	133,120	141,835
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,464	4,758
Foreign currency translation adjustment	2,922	2,560
Remeasurements of defined benefit plans	809	1,089
Total accumulated other comprehensive income	7,196	8,408
Total net assets	140,317	150,243
Total liabilities and net assets	200,279	215,281

Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	247,571	448,250
Cost of sales	224,422	419,082
Gross profit	23,148	29,168
Selling, general and administrative expenses	9,575	9,932
Operating profit	13,573	19,236
Non-operating income		
Interest income	968	970
Dividend income	164	193
Foreign exchange gains	45	4,182
Other	131	118
Total non-operating income	1,309	5,465
Non-operating expenses		
Interest expenses	34	45
Bond issuance costs	64	-
Other	8	11
Total non-operating expenses	107	57
Ordinary profit	14,776	24,644
Extraordinary income		
Gain on sale of non-current assets	14	9
Gain on sale of golf club membership	4	-
Gain on liquidation of subsidiaries	-	5
Total extraordinary income	18	15
Extraordinary losses		
Loss on sale and retirement of non-current assets	8	29
Loss on valuation of investment securities	123	103
Impairment losses	432	907
Provision for loss on liquidation of subsidiaries and associates	-	723
Other	0	-
Total extraordinary losses	565	1,764
Profit before income taxes	14,229	22,894
Income taxes - current	3,876	6,949
Income taxes - deferred	315	(261)
Total income taxes	4,192	6,687
Profit	10,037	16,206
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	10,037	16,206

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	10,037	16,206
Other comprehensive income		
Valuation difference on available-for-sale securities	(35)	1,293
Foreign currency translation adjustment	650	(361)
Remeasurements of defined benefit plans, net of tax	128	279
Total other comprehensive income	742	1,211
Comprehensive income	10,779	17,418
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	10,779	17,418
Comprehensive income attributable to non-controlling interests	-	-

Consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	13,660	19,596	106,744	(11,584)	128,417
Changes during period					
Dividends of surplus			(3,264)		(3,264)
Profit attributable to owners of parent			10,037		10,037
Purchase of treasury shares				(3,000)	(3,000)
Disposal of treasury shares		404		528	932
Cancellation of treasury shares		(404)	(1,259)	1,663	-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	5,512	(808)	4,703
Balance at end of period	13,660	19,596	112,257	(12,393)	133,120

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	3,500	2,272	680	6,453	134,870
Changes during period					
Dividends of surplus					(3,264)
Profit attributable to owners of parent					10,037
Purchase of treasury shares					(3,000)
Disposal of treasury shares					932
Cancellation of treasury shares					-
Net changes in items other than shareholders' equity	(35)	650	128	742	742
Total changes during period	(35)	650	128	742	5,446
Balance at end of period	3,464	2,922	809	7,196	140,317

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	13,660	19,596	112,257	(12,393)	133,120
Changes during period					
Dividends of surplus			(3,307)		(3,307)
Profit attributable to owners of parent			16,206		16,206
Purchase of treasury shares				(4,201)	(4,201)
Disposal of treasury shares		6		10	17
Cancellation of treasury shares		(6)	(2,514)	2,521	-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	10,384	(1,669)	8,714
Balance at end of period	13,660	19,596	122,641	(14,063)	141,835

	Accumulated other comprehensive income				Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	
Balance at beginning of period	3,464	2,922	809	7,196	140,317
Changes during period					
Dividends of surplus					(3,307)
Profit attributable to owners of parent					16,206
Purchase of treasury shares					(4,201)
Disposal of treasury shares					17
Cancellation of treasury shares					-
Net changes in items other than shareholders' equity	1,293	(361)	279	1,211	1,211
Total changes during period	1,293	(361)	279	1,211	9,926
Balance at end of period	4,758	2,560	1,089	8,408	150,243

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	14,229	22,894
Depreciation	3,540	4,808
Impairment losses	432	907
Increase (decrease) in allowance for doubtful accounts	140	(38)
Increase (decrease) in retirement benefit liability	(627)	1,150
Interest and dividend income	(1,132)	(1,164)
Interest expenses	34	45
Loss (gain) on sale and retirement of non-current assets	(5)	20
Loss (gain) on valuation of investment securities	123	103
Loss (gain) on liquidation of subsidiaries	-	(5)
Increase (decrease) in provision for loss on liquidation of subsidiaries and associates	-	723
Decrease (increase) in trade receivables	(10,032)	6,619
Decrease (increase) in inventories	(40,172)	4,052
Decrease (increase) in operating accounts receivable	17	(566)
Decrease (increase) in other assets	(1,667)	(473)
Increase (decrease) in trade payables	20,912	(1,436)
Increase (decrease) in other liabilities	91	673
Other, net	451	(1,905)
Subtotal	(13,665)	36,452
Interest and dividends received	1,086	1,107
Interest paid	(31)	(44)
Income taxes paid	(5,617)	(2,977)
Net cash provided by (used in) operating activities	(18,228)	34,538
Cash flows from investing activities		
Payments into time deposits	(15,048)	(16,795)
Proceeds from withdrawal of time deposits	12,629	14,463
Income from refund of long-term deposits	3,000	3,500
Purchase of property, plant and equipment	(6,262)	(7,555)
Proceeds from sale of property, plant and equipment	78	29
Purchase of investment securities	(149)	-
Proceeds from redemption of investment securities	-	300
Purchase of intangible assets	(255)	(354)
Other, net	75	35
Net cash provided by (used in) investing activities	(5,931)	(6,376)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	(1,050)
Redemption of bonds with share acquisition rights	(9,085)	-
Proceeds from issuance of bonds with share acquisition rights	10,135	-
Purchase of treasury shares	(3,000)	(4,201)
Dividends paid	(3,264)	(3,307)
Other, net	(97)	(76)
Net cash provided by (used in) financing activities	(5,312)	(8,636)
Effect of exchange rate change on cash and cash equivalents	(420)	(244)
Net increase (decrease) in cash and cash equivalents	(29,892)	19,280
Cash and cash equivalents at beginning of period	76,662	46,769
Cash and cash equivalents at end of period	46,769	66,050

Net sales, profit or loss, assets and other items by reportable segment

Previous fiscal year (from April 1, 2024 to March 31, 2025)

(Millions of yen)

	Reportable segments				Adjustments or company- wide (Note 1)	Amounts in consolidated financial statements (Note 2)
	Electro- mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	212,542	20,997	14,031	247,571	–	247,571
Inter-segment sales and transfers	–	–	–	–	–	–
Total	212,542	20,997	14,031	247,571	–	247,571
Segment profit	10,696	1,851	1,025	13,573	–	13,573
Segment assets	113,592	13,589	4,771	131,954	68,324	200,279
Other items						
Depreciation	2,740	509	290	3,540	–	3,540
Increase in property, plant and equipment and intangible assets	5,261	732	439	6,434	299	6,733

Notes: 1. The adjustments are as follows:

- (1) The company-wide assets of 68,324 million yen for segment assets include cash and deposits, securities, investment securities and deferred tax assets, etc.
 - (2) Of the increase in property, plant and equipment and intangible assets, 299 million yen is company-wide assets that are not allocated to each reportable segment.
2. The total amount of segment profit is equal to the operating profit in the consolidated statements of income.

Current fiscal year (from April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments				Adjustments or company- wide (Note 1)	Amounts in consolidated financial statements (Note 2)
	Electro- mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	414,284	19,431	14,535	448,250	–	448,250
Inter-segment sales and transfers	–	–	–	–	–	–
Total	414,284	19,431	14,535	448,250	–	448,250
Segment profit	16,973	1,586	675	19,236	–	19,236
Segment assets	109,234	12,415	5,657	127,357	87,924	215,281
Other items						
Depreciation	3,813	625	370	4,808	–	4,808
Increase in property, plant and equipment and intangible assets	6,232	708	479	7,420	446	7,866

Notes: 1. The adjustments are as follows:

- (1) The company-wide assets of 87,924 million yen for segment assets include cash and deposits, securities, investment securities and deferred tax assets, etc.
- (2) Of the increase in property, plant and equipment and intangible assets, 446 million yen is company-wide assets that are not allocated to each reportable segment.

2. The total amount of segment profits equal to the operating profit in the consolidated statements of income.
3. Changes in reporting segments

Due to a partial change in the performance management classifications of the Company's group, starting from this consolidated fiscal year, the reporting segments of the Company's group now include the previously separate "the display components" under "the applied equipment and other". The Company revised the segment classification of some product in line with this change. Furthermore, the segment information for the previous consolidated fiscal year has been presented based on the revised classification method.