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February 6, 2026

Consolidated Financial Results for the First Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Hosiden Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 6804
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the first nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	375,018	108.6	16,749	53.6	21,069	74.3	14,230	67.0
December 31, 2024	179,764	1.3	10,907	(2.9)	12,085	(21.3)	8,494	(19.9)

(Note) Comprehensive income For the first nine months ended December 31, 2025 13,621 million yen [68.4%]
 For the first nine months ended December 31, 2024 8,086 million yen [(40.5)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	281.44	262.24
December 31, 2024	164.14	153.40

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	217,911	146,447	67.2
March 31, 2025	200,279	140,317	70.1

(Reference) Equity
 As of December 31, 2025 146,447 million yen
 As of March 31, 2025 140,317 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	19.00	—	40.00	59.00
Fiscal year ending March 31, 2026	—	25.00	—		
Fiscal year ending March 31, 2026 (Forecast)				25.00	50.00

(Note) Revision of cash dividend forecast most recently announced: None

The Fiscal year-end dividend forecast is calculated based on full-year results with a dividend payout ratio of 30%, so the Company is not currently considering any revisions to the Company's earnings forecasts and are maintaining the forecast disclosed at the beginning of the fiscal year.

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	440,000	77.7	19,000	40.0	22,000	48.9	14,500	44.5	288.67

(Note) Revision of financial results forecast most recently announced: Yes

• Financial results forecasts are based on the assumption of a foreign exchange rate of 150 yen per U.S. dollar.

Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
Newly included: – companies (Company name)
Excluded: – companies (Company name)
- (2) Application of specific accounting for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	60,164,784 shares
As of March 31, 2025	60,164,784 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	10,931,748 shares
As of March 31, 2025	9,277,041 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	50,562,828 shares
Nine months ended December 31, 2024	51,750,558 shares

Notes: 1. Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

2. Explanation on proper use of earnings forecasts, and other special matters

- The forward-looking statements about the future financial results of this document are future forecasts based on the judgment of Hosiden Corporation (the “Company”) taking into account the information currently available, and the Company does not intend to make a warranty of their achievement. These forward-looking statements contain various potential risks and uncertainties, and actual results may be materially different from the forward-looking statements due to various material factors. Therefore, the Company asks not to depend highly on these forward-looking statements.

(Means of access to supplementary material on financial results) The supplementary material on financial results will be available on the Company’s website.

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1. Qualitative information regarding financial results for the first nine months ended December 31, 2025

(1) Explanation of operating results

During the nine months ended December 31, 2025 (from April 2025 to December 2025), the global economy saw accelerated growth supported by growth in AI-related investment and personal consumption, despite in the United States upward pressure on prices arising from tariffs and signs of weakening employment. In Europe, although the manufacturing sector showed signs of deceleration, domestic demand was underpinned by fiscal expansion. In China, the economy continued to slow due to weak domestic demand against the backdrop of a stagnant real estate market. In Japan, although exports showed sluggishness, personal consumption recovered moderately due to continued wage increases and stabilization in price trends.

In the electronics components industry to which the Group belongs, demand for automotive electronic components remained firm in the automotive-related market due to the global progress of electrification and advanced driver assistance systems (ADAS). In the mobile communications-related market, although the Chinese market experienced a slowdown, other regions saw steady growth and the market showed moderate overall expansion.

Under these circumstances, although sales for the mobile communications-related business decreased, the Group recorded overall sales growth due to a significant increase in sales for the amusement-related business and an increase in sales for the automotive-related business.

With respect to profits, in addition to the substantial increase in sales for the amusement-related business, foreign exchange gains amounted to 3,421 million yen for the nine months ended December 31, 2025, compared with foreign exchange gains of 262 million yen recorded in the same period of the previous fiscal year. As a result, ordinary profit significantly exceeded the same period of the previous year.

As a result, during the period under review, the Group posted consolidated net sales of 375,018 million yen (up 108.6% year on year), operating profit of 16,749 million yen (up 53.6% year on year), and ordinary profit of 21,069 million yen (up 74.3% year on year), including foreign exchange gains of 3,421 million yen resulting from foreign exchange fluctuations. Profit attributable to owners of parent was 14,230 million yen (up 67.5% year on year).

The net sales and segment profit for each reportable segment were as follows:

For the electro-mechanical components segment, although sales for the mobile communications-related business decreased, sales increased for both the amusement-related and automotive-related businesses. As a result, net sales were 348,757 million yen (up 128.4% year on year), and segment profit was 14,622 million yen (up 74.5% year on year).

For the acoustic components segment, net sales were 14,817 million yen (down 7.0% year on year) due to a decrease in sales for the automotive-related business, and segment profit was 1,381 million yen (down 16.8% year on year).

For the applied equipment and other segment, although sales for the healthcare equipment-related business decreased, sales for the amusement-related business increased. As a result, net sales were 11,443 million yen (up 2.5% year on year), while segment profit amounted to 744 million yen (down 14.0% year on year).

Notes: Due to a partial change in the performance management classifications of the Company's group, starting from the first quarter of the consolidated accounting period, the reporting segments of the Company's group now include the previously separate "the display components" under "the applied equipment and other". The Company revised the segment classification of some product in line with this change. Furthermore, the segment information for the previous second quarter consolidated cumulative period has been presented based on the revised classification method.

(2) Explanation of financial position

Assets, liabilities, and net assets

At the end of the third quarter, total assets increased 17,631 million yen from the end of the fiscal year to 217,911 million yen mainly due to increases in cash and deposits, trade receivables, and securities, despite a decrease in inventories. Total liabilities increased by 11,501 million yen from the end of the previous fiscal year to 71,464 million yen, primarily due to increases in trade payables and income taxes payable.

Net assets increased by 6,129 million yen from the end of the previous fiscal year to 146,447 million yen, mainly due to increases in treasury shares and retained earnings, resulting in an equity-to-asset ratio of 67.2%.

Cash flows

At the end of the third quarter, cash and cash equivalents increased by 9,389 million yen from the end of the previous fiscal year to 56,158 million yen.

Net cash provided by operating activities during the nine months ended December 31, 2025 was 22,052 million yen. This was mainly due to profit before income taxes of 20,276 million yen, an increase in trade receivables of 19,153 million yen, a decrease in inventories of 12,278 million yen, and an increase in trade payables of 7,936 million yen.

Net cash used in investing activities was 3,451 million yen. This resulted primarily from payments into time deposits of 11,505 million yen, proceeds from withdrawal of time deposits of 9,195 million yen, payments for the purchase of property, plant and equipment of 4,848 million yen, and proceeds from withdrawal of long-term deposits of 3,500 million yen.

Net cash used in financing activities was 8,616 million yen. This was mainly due to repayments of short-term borrowings of 1,050 million yen, payments for acquisition of treasury shares of 4,200 million yen, and dividends paid of 3,307 million yen.

(3) Information regarding consolidated earnings forecasts and other forward-looking statements

Regarding the financial results forecasts for the fiscal year ending March 31, 2026, released on November 7, 2025 in the “Consolidated Financial Results for the First Six Months Ended March, 2026”, the Company has revised it as follows to reflect the actual results for this consolidated period and other factors.

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous announced forecast (A)	Millions of yen 440,000	Millions of yen 16,000	Millions of yen 18,000	Millions of yen 12,000	Yen 235.79
Revision forecast (B)	440,000	19,000	22,000	14,500	288.67
Change (B – A)	-	3,000	4,000	2,500	-
Percentage change (%)	-	18.8	22.2	20.8	-
(Reference) Previous term results (fiscal year ending March 31, 2025)	247,571	13,573	14,776	10,037	194.76

- Financial results forecasts are based on the assumption of a foreign exchange rate of 150 yen per U.S. dollar.

2. Quarterly consolidated financial statements and significant notes thereto**(1) Quarterly consolidated balance sheets**

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	59,564	62,326
Notes receivable	3	—
Accounts receivable	31,918	51,265
Electronically recorded monetary claims	1,220	1,024
Securities	—	6,296
Merchandise and finished goods	8,220	7,443
Work in process	3,207	2,596
Raw materials and supplies	61,897	51,111
Other	5,667	5,537
Allowance for doubtful accounts	(182)	(195)
Total current assets	171,516	187,407
Non-current assets		
Property, plant and equipment	19,602	20,919
Intangible assets	508	502
Investments and other assets		
Investment securities	7,228	7,483
Retirement benefit asset	—	220
Other	1,678	1,633
Allowance for doubtful accounts	(254)	(254)
Total investments and other assets	8,652	9,081
Total non-current assets	28,763	30,503
Total assets	200,279	217,911

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts Payable	34,092	41,861
Electronically recorded obligations	1,546	1,787
Short-term borrowings	1,050	—
Income taxes payable	2,127	5,164
Provision for loss on liquidation of affiliates	—	803
Other	6,421	6,538
Total current liabilities	45,236	56,155
Non-current liabilities		
Bonds with share acquisition rights	10,190	10,169
Retirement benefit liability	1,497	1,374
Other	3,037	3,764
Total non-current liabilities	14,725	15,308
Total liabilities	59,962	71,464
Net assets		
Shareholders' equity		
Share capital	13,660	13,660
Capital surplus	19,596	19,603
Retained earnings	112,257	123,179
Treasury shares	(12,393)	(16,584)
Total shareholders' equity	133,120	139,859
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,464	4,278
Foreign currency translation adjustment	2,922	1,741
Remeasurements of defined benefit plans	809	567
Total accumulated other comprehensive income	7,196	6,587
Total net assets	140,317	146,447
Total liabilities and net assets	200,279	217,911

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income**Quarterly consolidated statements of income**

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	179,764	375,018
Cost of sales	161,924	350,943
Gross profit	17,840	24,075
Selling, general and administrative expenses	6,933	7,326
Operating profit	10,907	16,749
Non-operating income		
Interest income	737	666
Dividend income	151	178
Foreign exchange gains	262	3,421
Other	98	92
Total non-operating income	1,250	4,358
Non-operating expenses		
Interest expenses	25	25
Bond issuance expenses	40	—
Other	6	11
Total non-operating expenses	72	37
Ordinary profit	12,085	21,069
Extraordinary income		
Gain on sale of non-current assets	4	6
Gain on liquidation of subsidiary	—	5
Other	1	—
Total extraordinary income	5	11
Extraordinary losses		
Loss on sale and retirement of non-current assets	6	10
Provision for loss on liquidation of affiliates	—	794
Other	0	—
Total extraordinary losses	7	805
Profit before income taxes	12,083	20,276
Income taxes - current	2,967	5,881
Income taxes - deferred	621	164
Total income taxes	3,589	6,046
Profit	8,494	14,230
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	8,494	14,230

Quarterly consolidated statements of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	8,494	14,230
Other comprehensive income		
Valuation difference on available-for-sale securities	221	813
Foreign currency translation adjustment	(464)	(1,180)
Remeasurements of defined benefit plans, net of tax	(164)	(241)
Total other comprehensive income	(407)	(608)
Comprehensive income	8,086	13,621
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,086	13,621
Comprehensive income attributable to non-controlling interests	—	—

(3) Quarterly consolidated statements of cash flows

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Cash flows from operating activities		
Profit before income taxes	12,083	20,276
Depreciation	2,379	3,444
Loss (gain) on liquidation of affiliates	—	(5)
Increase (decrease) in loss on liquidation of affiliates	—	794
Decrease (increase) in trade receivables	(12,512)	(19,153)
Decrease (increase) in inventories	(26,634)	12,278
Decrease (increase) in operating accounts receivable	210	248
Increase (decrease) in trade payables	26,576	7,936
Other, net	(3,247)	(1,612)
Subtotal	(1,144)	24,206
Interest and dividends received	862	756
Interest paid	(23)	(23)
Income taxes paid	(5,572)	(2,886)
Net cash provided by (used in) operating activities	(5,877)	22,052
Cash flows from investing activities		
Payments into time deposits	(12,604)	(11,505)
Proceeds from withdrawal of time deposits	11,050	9,195
Proceeds from withdrawal of long-term deposits	—	3,500
Purchase of property, plant and equipment	(4,630)	(4,848)
Proceeds from redemption of investment securities	—	300
Other, net	(23)	(92)
Net cash provided by (used in) investing activities	(6,208)	(3,451)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	—	(1,050)
Redemption of bonds with share acquisition rights	(9,085)	—
Proceeds from the issuance of bonds with share acquisition rights	10,159	—
Purchase of treasury shares	(3,000)	(4,200)
Dividends paid	(3,264)	(3,307)
Other, net	(77)	(57)
Net cash provided by (used in) financing activities	(5,268)	(8,616)
Effect of exchange rate change on cash and cash equivalents	(696)	(596)
Net increase (decrease) in cash and cash equivalents	(18,050)	9,389
Cash and cash equivalents at beginning of period	76,662	46,769
Cash and cash equivalents at end of period	58,611	56,158

(4) Notes to quarterly consolidated financial statements

Notes on going concern assumption

None applicable.

Notes on significant changes in the amount of shareholders' equity

(Purchase of treasury shares)

The Company acquired 1,662,200 treasury shares in accordance with a resolution at the meeting of the Board of Directors held on November 7, 2025. As a result, treasury shares increased 4,199 million yen during the period under review, and treasury shares amounted 16,584 million yen at the end of third quarter consolidated accounting period.

Notes on additional information

(Sale of a Consolidated Subsidiary)

The Company internally decided to liquidate its consolidated subsidiary, China Hosiden Co., Ltd, but it was decided to sell all shares to Dongguan Fuxiang Marketing Planning Co., Ltd. after the business ends around March 2026, and a share transfer agreement was concluded on December 31, 2025.

1. Overview

(1) Reason for selling stocks

The Company is working to further strengthen its global structure by optimizing production sites and diversifying the supply chain.

Under this policy, the Company has enhanced the Company's investments in the Southeast Asia region, which has advantages in both production and logistics. With the progress of this structural transition, part of the production functions of the Company's China sites has already been transferred to Southeast Asia, and moving forward, the Company will gradually reorganize the Company's production system in China from the perspective of improving overall business efficiency across the group. As a part of this initiative, the Company has decided to reorganize China Hosiden Co., Ltd. and sell its all shares.

(2) Name of the buyer

Dongguan Fuxiang Marketing Planning Co.,Ltd

(3) Date of the sale of equity shares

May 31, 2026 (planned)

(4) Overview of the Subsidiary to be sold

- | | |
|------------------------|---|
| ① Name | China Hosiden Co., Ltd. |
| ② Business description | Manufacturing Electro-mechanical components |

2. Selling price and Impact on Profit and Loss

Selling price is 25 million RMB and the profit and loss is currently being calculated.

In connection with this matter, during the first nine months of the fiscal year ending March 31, 2026 (from April 2025 to December 2025), the scheduled payments related to the reorganization, such as economic compensation to employees, have been recorded as extraordinary losses under "Provision for loss on liquidation of affiliates" of 770 million yen.

(Cancellation of treasury shares)

The Company resolved matters related to the cancellation of treasury shares on November 7, 2025 under the provisions of Article 178 of the Companies Act.

1. Reason for acquisition and cancellation of treasury shares
The Company will acquire and cancel treasury shares for execution of flexible capital policies in response to changes in the management environment as well as enhancing shareholder returns and capital efficiency.
2. Details of the cancellation of treasury shares
 - (1) Class of shares to be cancelled: Common shares of the Company
 - (2) Number of shares to be cancelled: 1,662,200 shares
(2.76% of total number of issued shares before cancellation)
 - (3) Schedule date of cancellation: February 27, 2026

Segment information, etc.

Segment information

I The first nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

1. Net sales, and profit by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	152,671	15,926	11,166	179,764	—	179,764
Inter-segment sales and transfers	—	—	—	—	—	—
Total	152,671	15,926	11,166	179,764	—	179,764
Segment profit	8,379	1,661	866	10,907	—	10,907

Note: The total amount of segment profit is equal to the operating profit in the quarterly consolidated statements of income.

II The first nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

1. Net sales, and profit by reportable segment

(Millions of yen)

	Reportable segments				Adjustments	Amounts in quarterly consolidated statements of income
	Electro-mechanical components	Acoustic components	Applied equipment and other	Total		
Net sales						
Sales to unaffiliated customers	348,757	14,817	11,443	375,018	—	375,018
Inter-segment sales and transfers	—	—	—	—	—	—
Total	348,757	14,817	11,443	375,018	—	375,018
Segment profit	14,622	1,381	744	16,749	—	16,749

Note: The total amount of segment profit is equal to the operating profit in the quarterly consolidated statements of income.

2. Changes in reporting segments

Due to a partial change in the performance management classifications of the Company's group, starting from the first quarter of the consolidated accounting period, the reporting segments of the Company's group now include the previously separate "the display components" under "the applied equipment and other". The Company revised the segment classification of some product in line with this change. Furthermore, the segment information for the previous third quarter consolidated cumulative period has been presented based on the revised classification method.

Significant subsequent events

None applicable.